



Golden Pocket Resources Ltd.



September 2005



Presentation Outline

Property Location: Bissett Project

History - A Gold Legacy

Past Producers; General Overview

Bissett Project

Exploration Prospects

Golden Pocket Exploration

New Discoveries

Summary: Future Goals

Corporate Structure

Management and Contributors

Acknowledgements



Corporate Structure

- ▲ **Company was established in 1994**
- ▲ **20,256,055 million common shares issued**
- ▲ **2,879,968 warrants purchased**
- ▲ **1,690,652 warrants O/S**
- ▲ **24,826,675 fully diluted**
- ▲ **284 shareholders**
- ▲ **\$5+ million invested on property**



GPR Bissett Project





Regional Project Location

Greenstone Belt

- General Boundary
- General Area

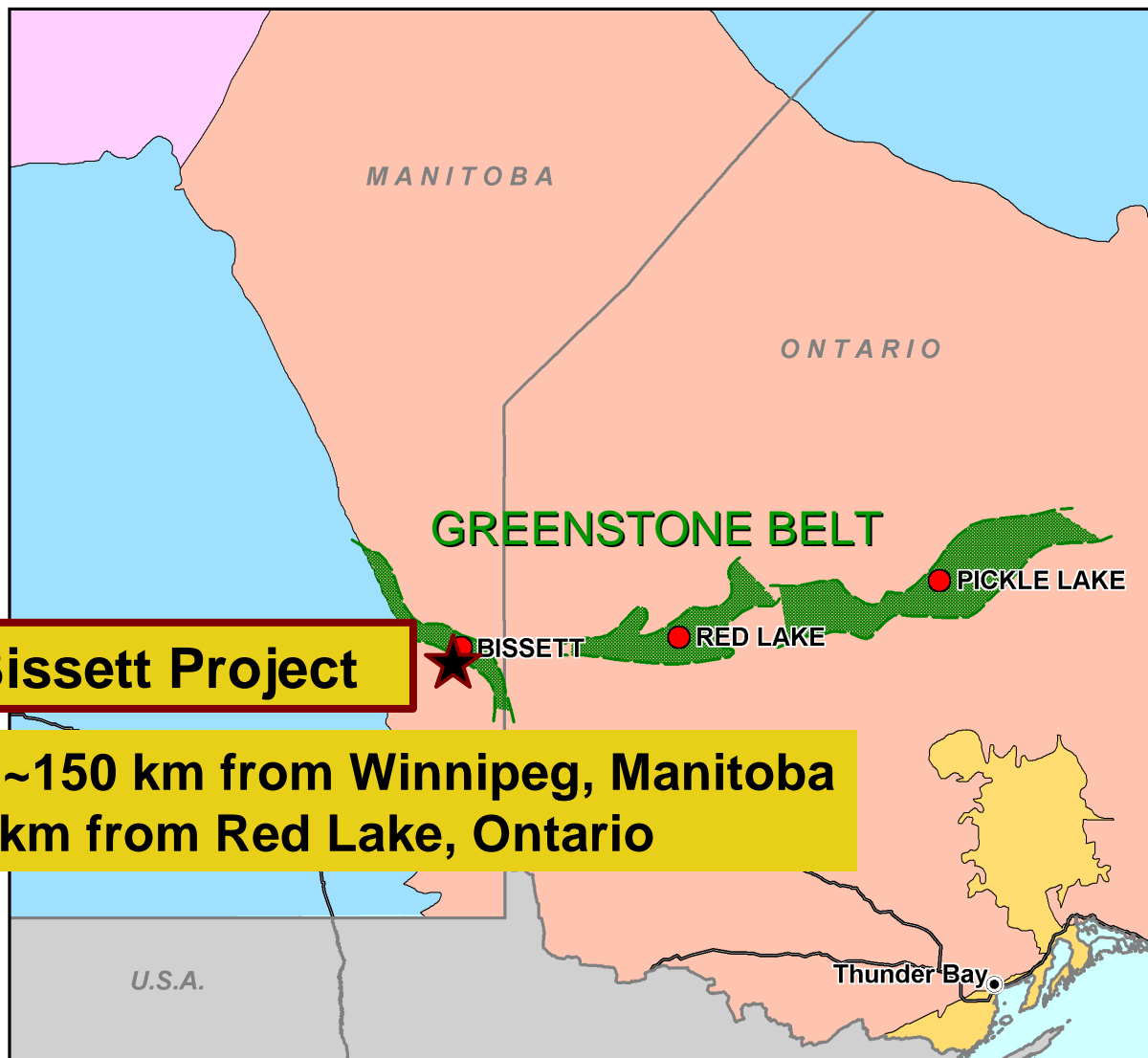
General Geology

- Churchill Province/Proterozoic
- Phanerozoic
- Southern Province
- Superior Province/Archean

● Major Cities

● Major Gold-Producing Mills

— Major Highways



GPR Bissett Project

**Located ~150 km from Winnipeg, Manitoba
and ~90 km from Red Lake, Ontario**



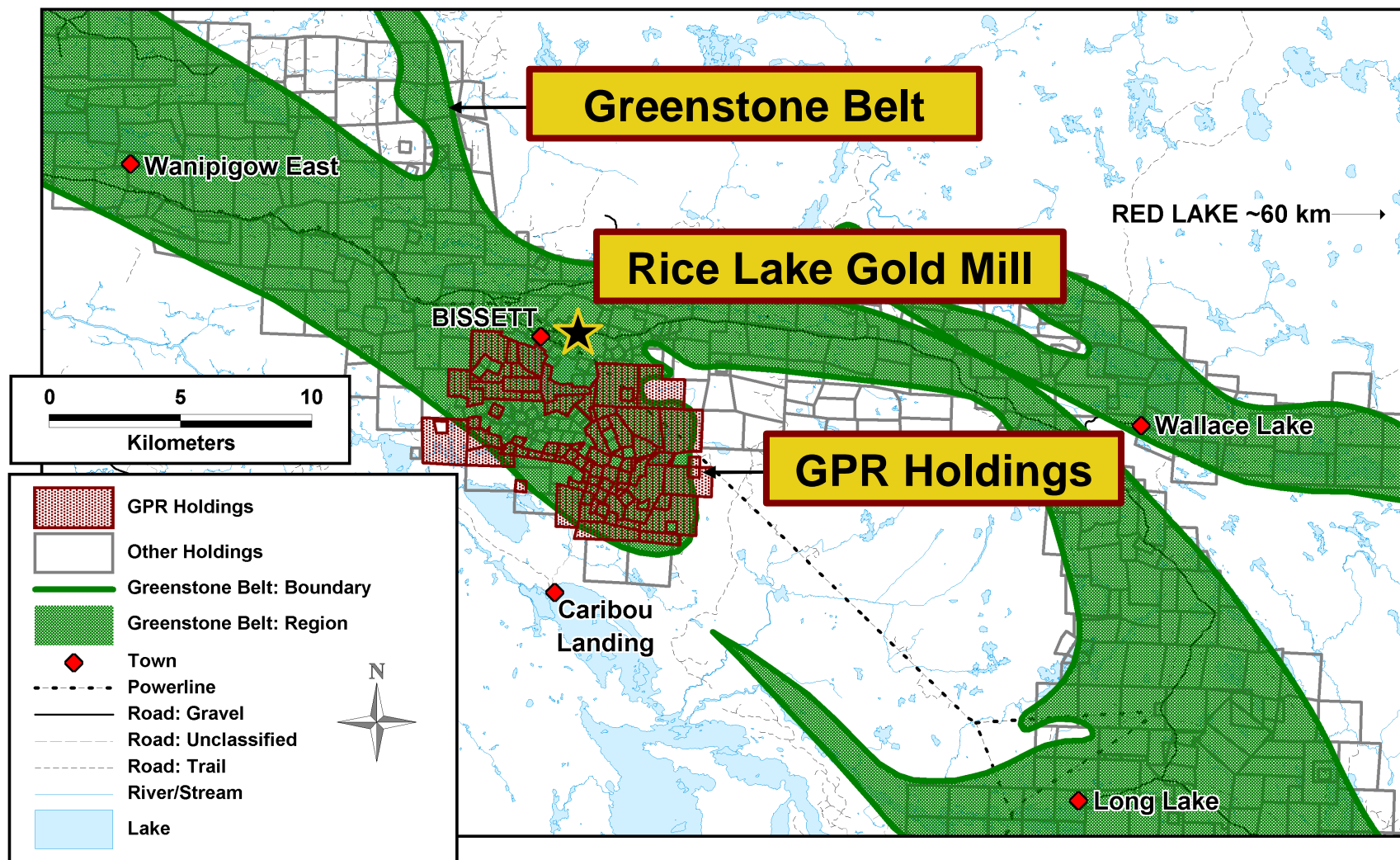
GPR Bissett Project: Property Highlights

- ▲ Large land position in the heart of Greenstone Belt**
- ▲ ~4,102 hectares**
- ▲ 69 claims, 7 patented claims, 1 mining lease***
- ▲ All holdings are contiguous**
- ▲ Property borders the Rice Lake Gold mill**
- ▲ Easily accessible by all-weather provincial road**
- ▲ Established infrastructure**
- ▲ Favorable gold-bearing geology**
- ▲ GPR also owns two other properties in Manitoba**

***Note: Six patented claims purchased and in land transfer legal process**



Land Position in the Rice Lake Belt





History – A Gold Legacy

For the last 100 years, the Bissett area has hosted the **Rice Lake Gold Rush** and continues to be an active area for exploration and production.

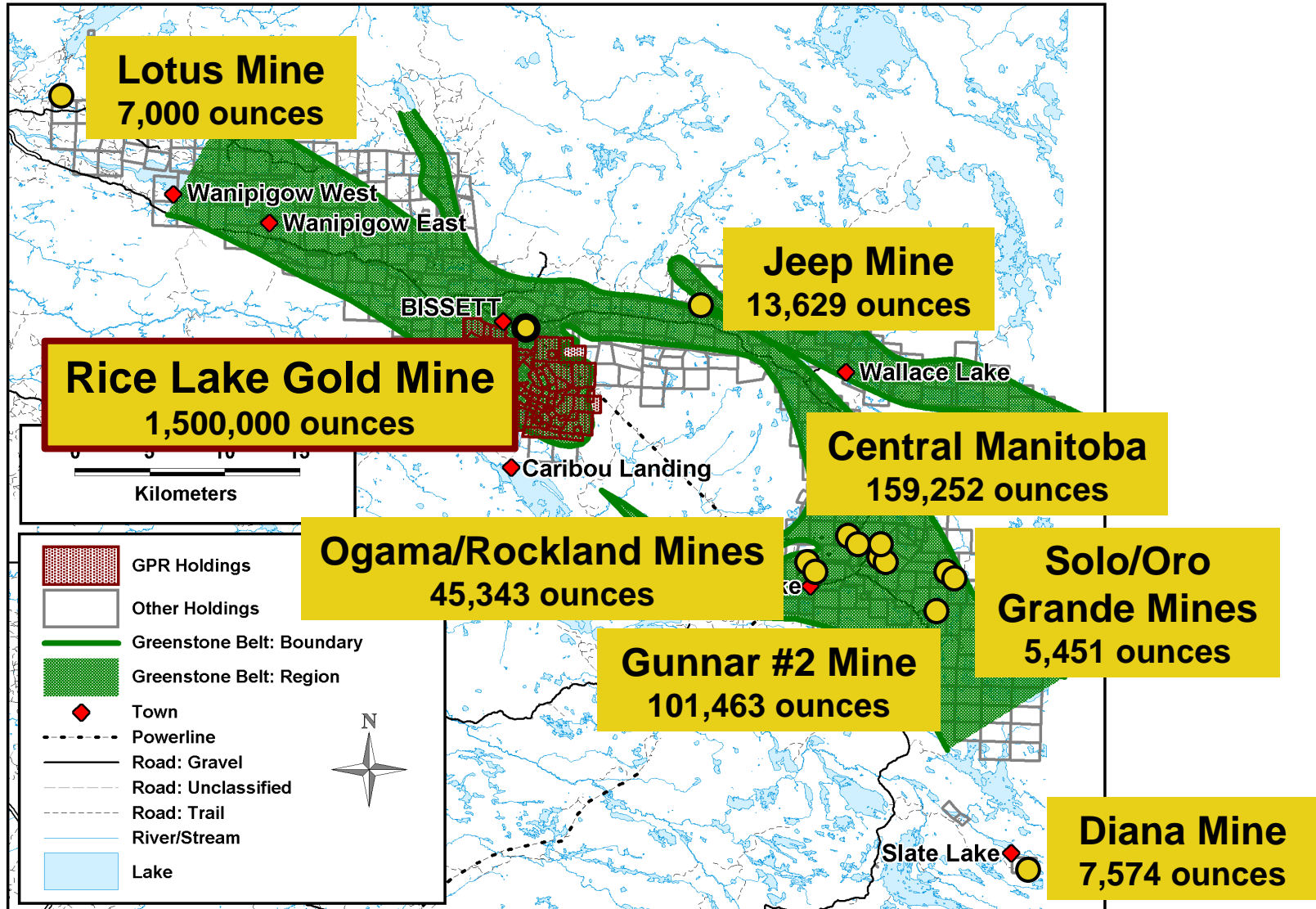
- ▲ Eight past-producing mines in the area
- ▲ 1,839,712 ounces gold extracted
- ▲ Mill located in Bissett, Manitoba



Rice Lake Gold Mine

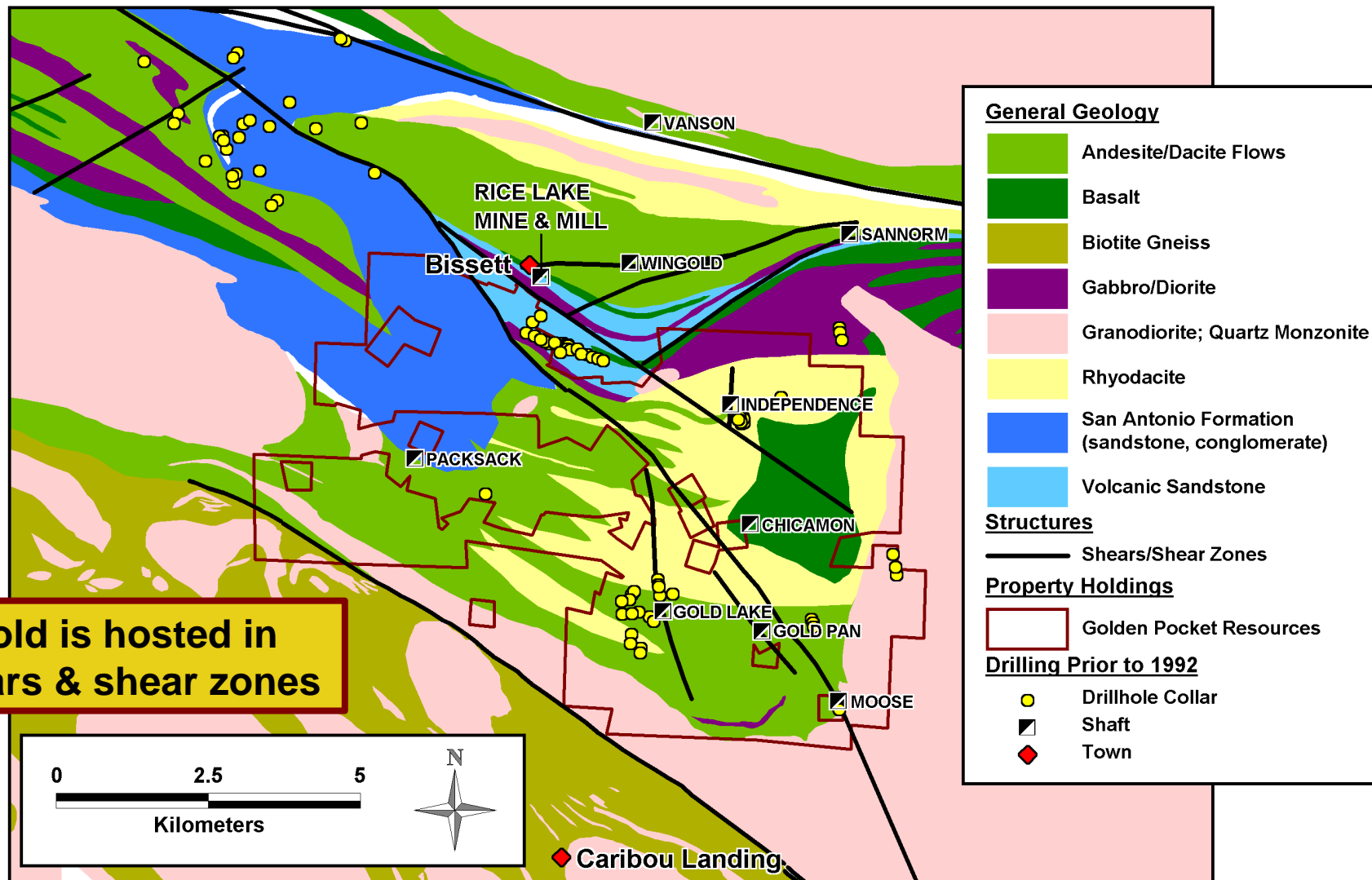


Exploration History of the Area: Past Producers



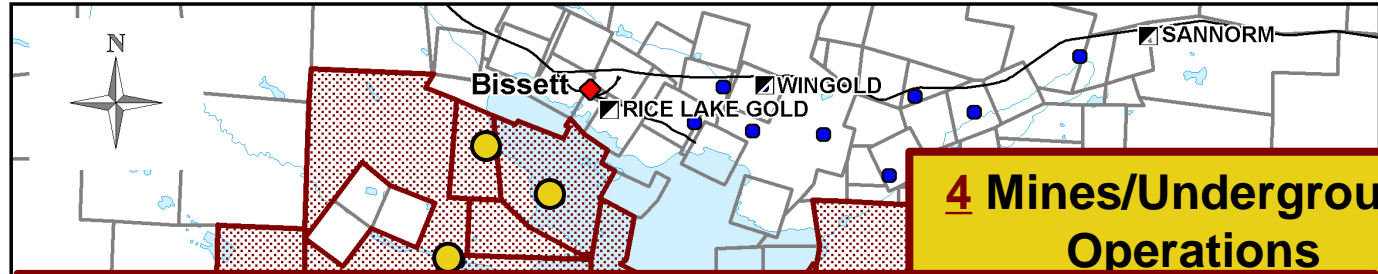


Previous Drilling with General Geology





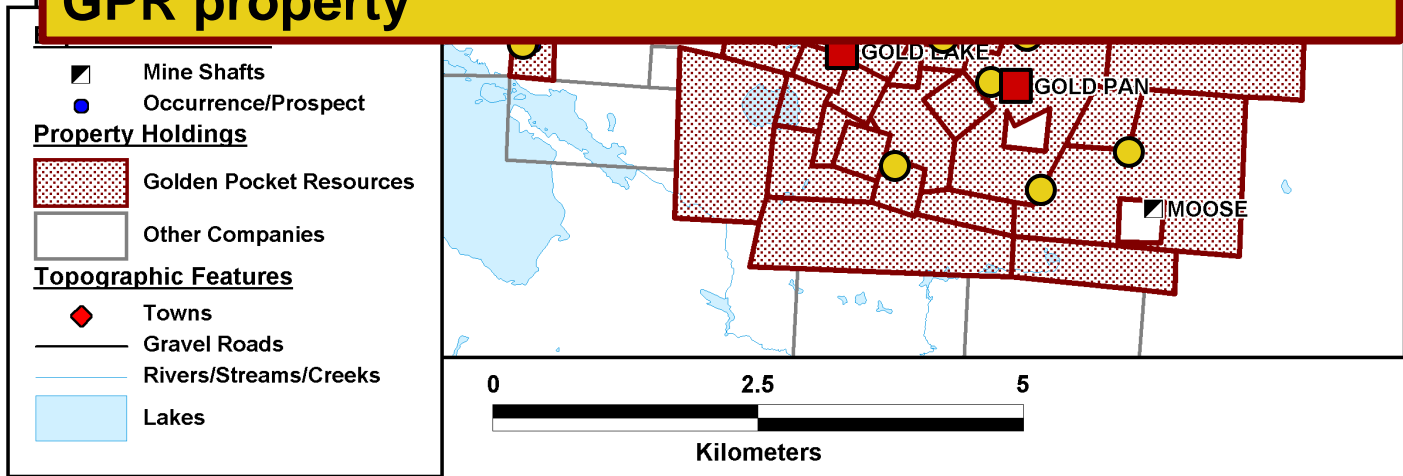
Exploration History: Summary



4 Mines/Underground Operations

In the immediate GPR project area, there are:

- ▲ 9 Mines/Underground Operations – 4 are located on GPR property**
- ▲ 58 Occurrences/Prospects – 35 are located on GPR property**



- ▣ Mine Shafts
- Occurrence/Prospect
- Property Holdings**
- ▨ Golden Pocket Resources
- Other Companies
- Topographic Features**
- ◆ Towns
- Gravel Roads
- Rivers/Streams/Creeks
- Lakes



Exploration History: Summary Table

Name	Gold max. (oz/t)	Length (m)	Width (m)	Development status
Independence	0.56		1.5m	shaft to 12.5m
Gold Lake	1	213m	1.5m	shaft to 78m
Gold Pan Mine	0.8	85m	1	shaft to 61m
Chicamon	1.8	50m	1.2	shaft to 26.2m
Pendennis	0.3	15m	0.15	shaft to 15m
Gold Vein	0.1	na	na	shaft depth na
Sosueme	0.84	30m	na	none
Sheila	0.94		1 - 2m	none
Josephine-Mildred	0.44	30m	1 - 3m	none
Icon	0.68			drilled



Bissett Project: Exploration Prospects

Six major gold prospects have been identified in the Eastern GPR Bissett Project area:

- ▲ Rice Lake Shear (Main Shear) hosts Moose shaft
- ▲ Gold Pan - Gold Seal Shear hosts four shafts to 100 meters, including Gold Pan shaft
- ▲ Pilot Smuggler Shear hosts Gold Lake shaft
- ▲ Topo Shear hosts Independence Shaft and Topo Prospect; previous drilling has indicated 2,000 ounces of gold at surface
- ▲ New Gold Lake Shear
- ▲ Columbia Shear

Note: Shear zones
host the gold



East Bissett Project Area: Six Prospects

Pilot Smuggler Shear

New Gold Lake Shear
(Gold Lake Alteration Zone)

Rice Lake Shear
(Main Shear)

Topo Shear &
Prospect

Gold Pan/Gold Seal
Shear

Columbia Shear

Property Holdings

- Golden Pocket Resources
- Other Companies

Geology

- Shear/Shear Zone
- NEW Shear Zone (GPR)

Mine Shaft

- Mine Shaft

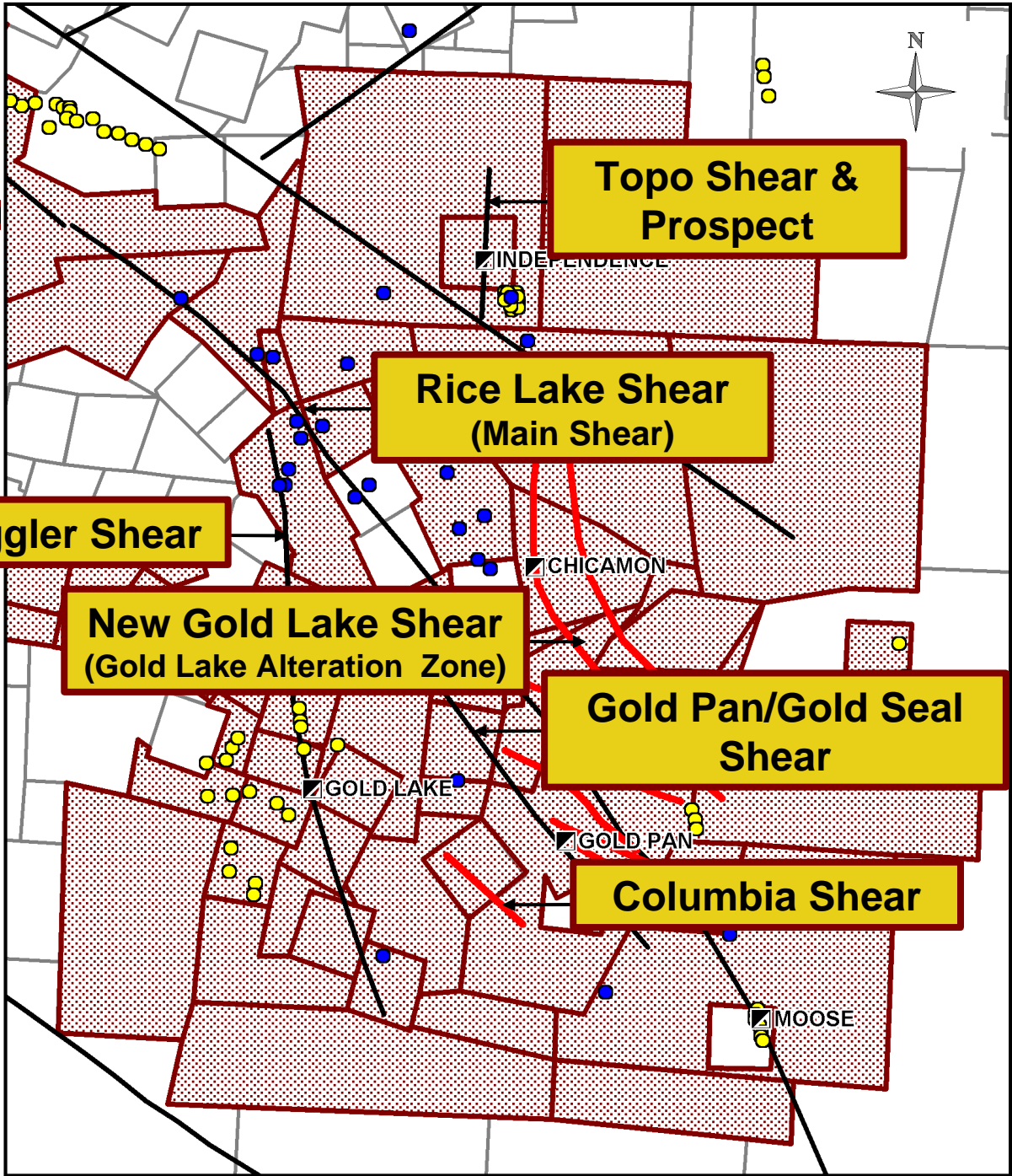
Occurrences/Prospects

- Occurrences/Prospects

Diamond Drilling

- Previous Drilling

0 1 2
Kilometers





Recent Exploration and Activities





Recent Exploration and Activities

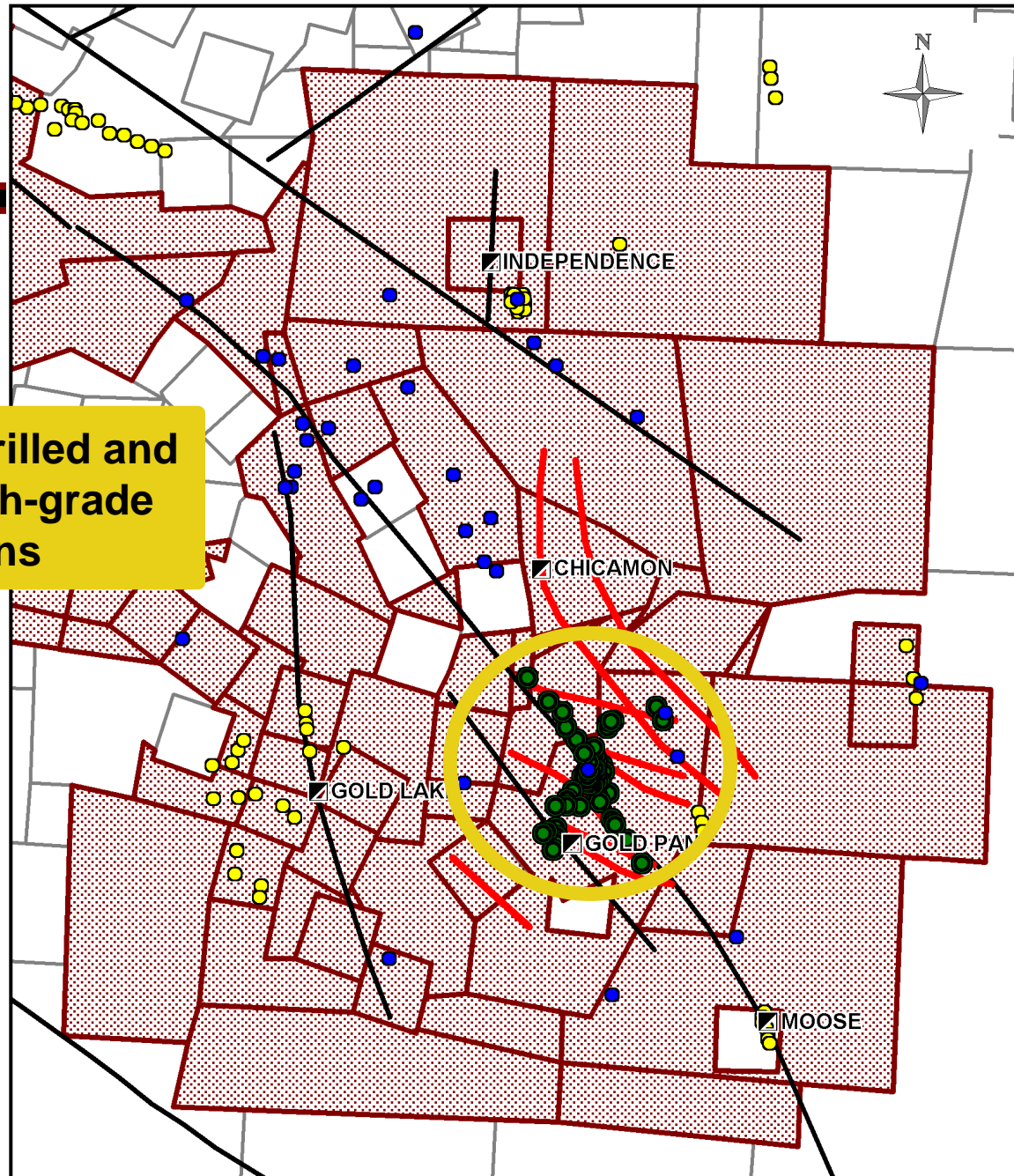
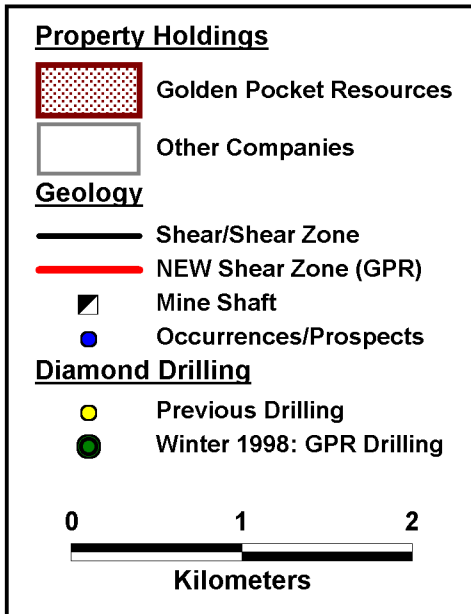
Golden Pocket has both explored and built a strong land/ business position:

- ▲ **1997: VLF-mag survey (96 line km); both identified numerous structures and responses**
- ▲ **Summer 1998: Mapping, trenching and sampling programs to better define the structure of the showing**
- ▲ **Winter 1998: 131 holes (20,925 m) displayed a drill-indicated potential resource of ~750,000 tonnes, with a potential extrapolation of 1.5 million tonnes**
- ▲ **2004: Prepared NI 43-101 report**
- ▲ **2000–2005: Property acquisition**



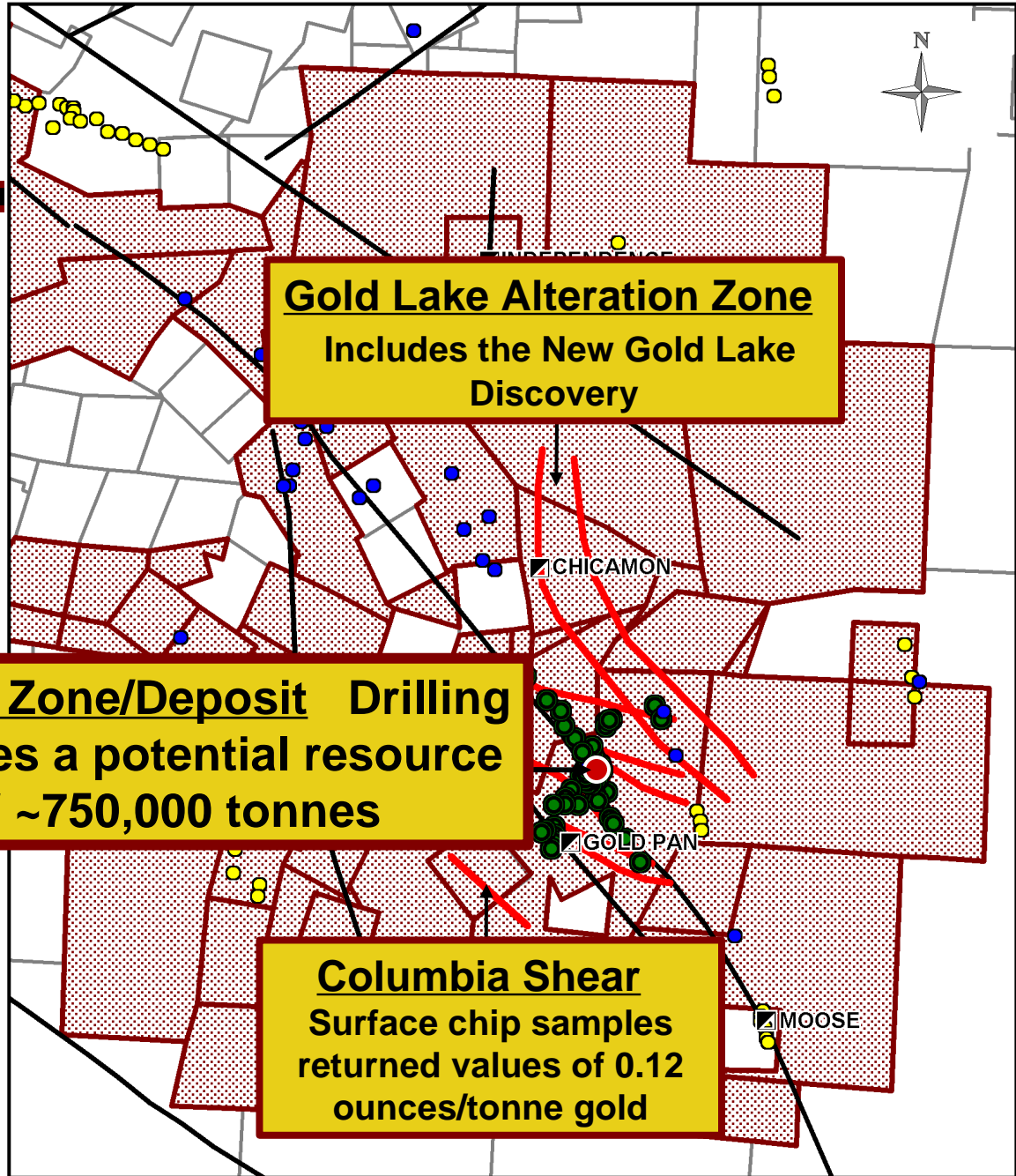
Winter 1998: Drill Program

131 holes (20,925m) drilled and identified several high-grade gold intersections





New Discoveries from Drilling and Sampling



Gold Lake Alteration Zone
Includes the New Gold Lake Discovery

Nevada Zone/Deposit Drilling indicates a potential resource of ~750,000 tonnes

Columbia Shear
Surface chip samples returned values of 0.12 ounces/tonne gold

Property Holdings

- Golden Po
- Other Com

Geology

- Shear/She
- NEW Shear Zone (GPR)

Mine Shaft

- Mine Shaft

Occurrences/Prospects

- Occurrences/Prospects

Diamond Drilling

- Previous Drilling
- Winter 1998: GPR Drilling

0 1 2
Kilometers



West Splay Shear
dips at 70° into Rice
Lake (Nevada) Shear

Upper Splay

Main Rice Lake
(Nevada) Shear, near
vertical

Nevada Zone: Structures

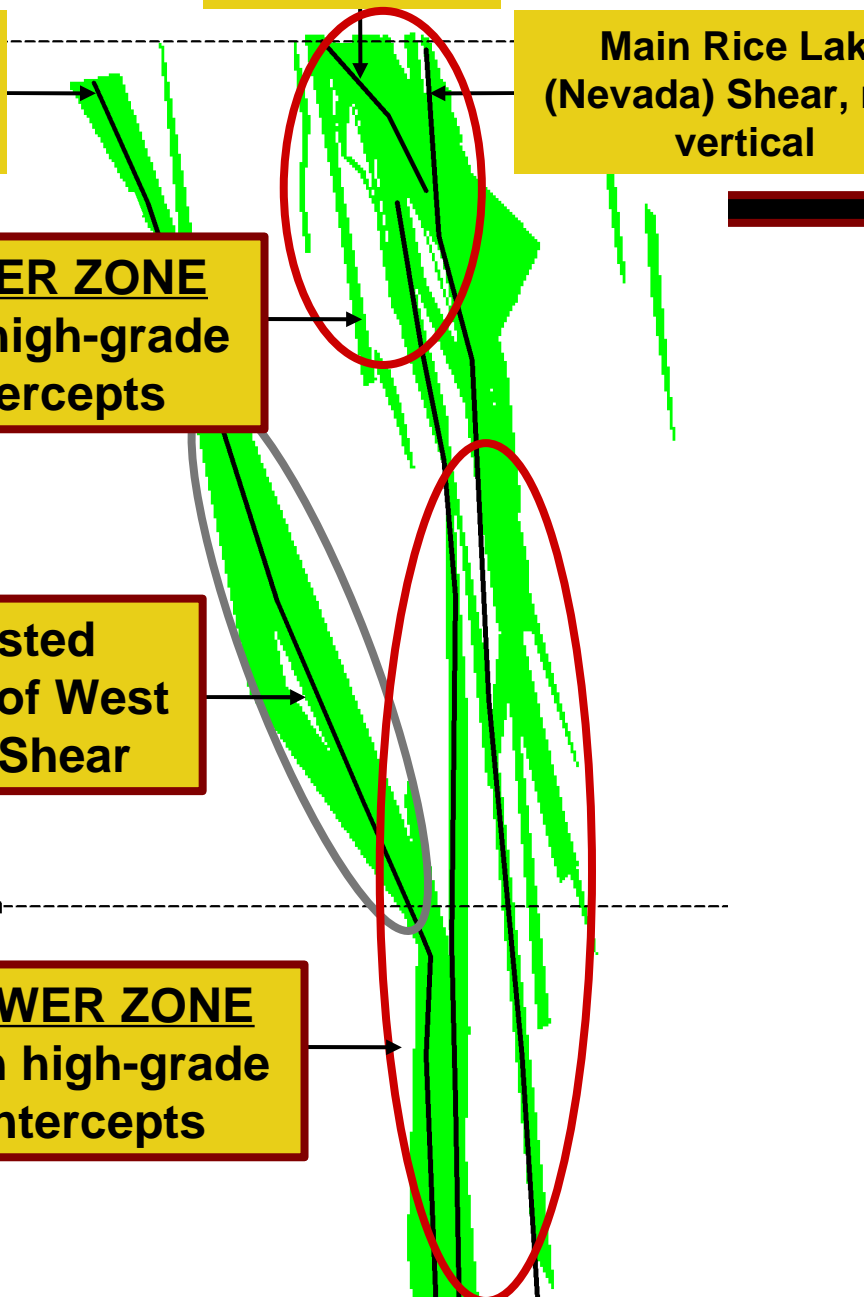
UPPER ZONE
with high-grade
intercepts

Untested
portion of West
Splay Shear

LOWER ZONE
with high-grade
intercepts

-400m

Composite section of
shearing from drill holes
is shown in green





Nevada Zone: Drill Results

- ▲ Preliminary estimates indicate ~750,000 tonnes of gold mineralization to a depth of 640 m at 0.24 oz/t (L. Chastko)
- ▲ High-grade gold (g/t) intersections include:

	Oz/t Au	Grams/t Au	Depth (m)	Width (m)	Strike (m)	
NEVADA: UPPER ZONE	4.01	113.68		0.45		
0-100 m depth	0.443	12.56		5.21		
	2.74	77.68		0.93		
	1.55	43.94		1.12		
	0.244	6.92		4.20		
Arithmetic Ave. (Chasko)	0.225	6.38	60	2.00	120	42,336 Tons
NEVADA: LOWER ZONE	0.47	13.24		3.00		
250-600 m depth	0.22	6.24		1.50		
	8.58	243.24		1.31		
Arithmetic Ave. (Chasko)	0.2871	8.22	600	2.46	212.5	922,131 Tons

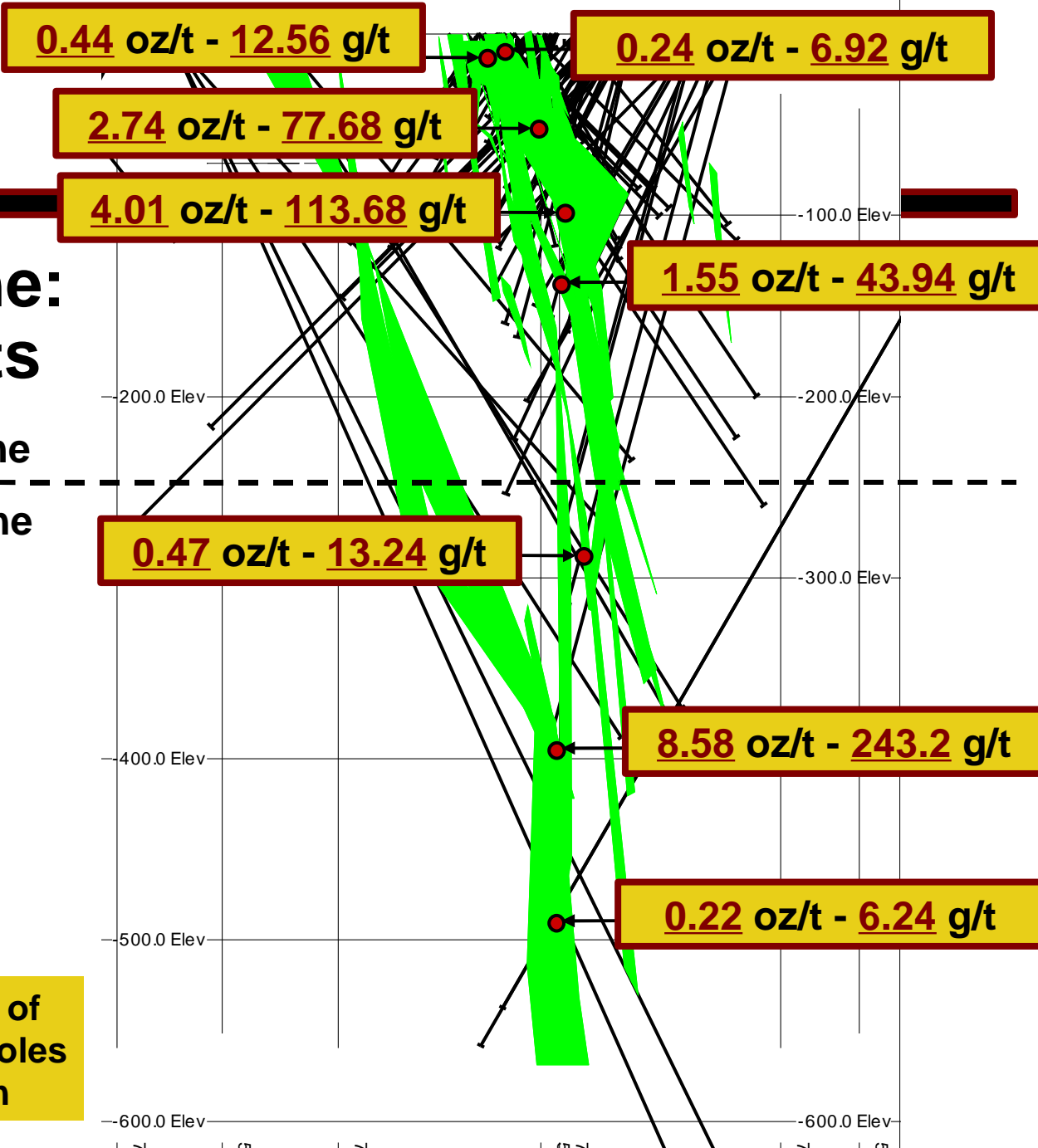
Note: Rock samples were submitted to Enviro-Test Laboratories (Winnipeg). Standard fire assay/AA was performed on all samples, with results reported in parts per billion (ppb) and Troy ounces per ton for gold.



Nevada Zone: Drill Results

Upper Zone

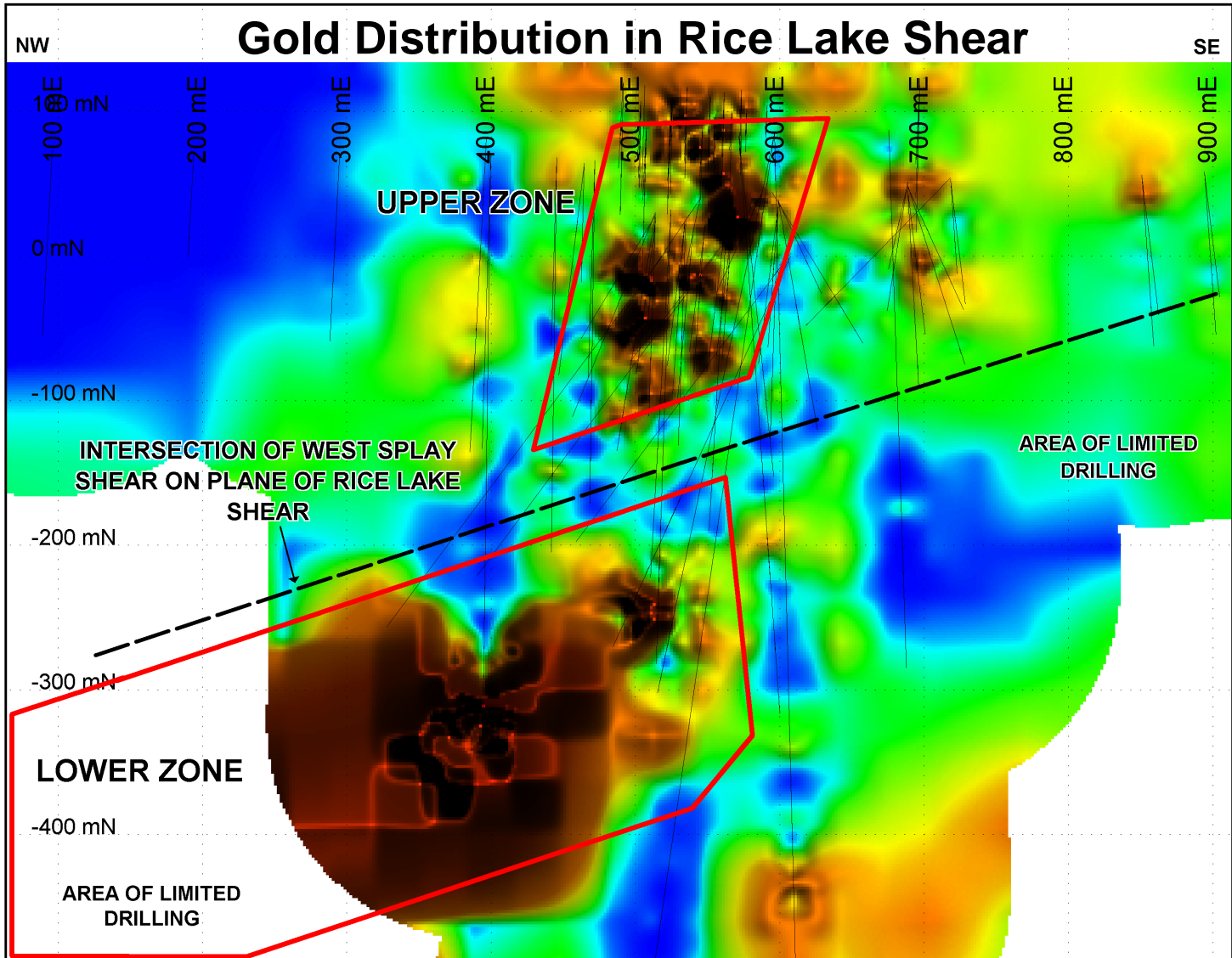
Lower Zone



Composite section of shearing from drill holes is shown in green



Nevada Zone: Longitudinal Section





Management and Contributors

Chairman of the Board and CEO

Irwin Pauls

Directors

Rob Pauls - MBA, Pgeo

Mark Gray – LLB

John Pauls – CA

Herb Buller - BSc

Consultants

Lou Chastko - PGeo: Project Geologist

David Busch - BSc, PGeo: Qualified Geoscientist 43-101

MaryAnn Mihychuk – MSc, PGeo: Marketing



Acknowledgements



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December 2000 Report

David J. Busch
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December 2004 Report

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